AGREEMENT ON CONFIDENTIALITY

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| below ("Entity principal DAVID'S | ffective Date") by and betweenal place of business at | ment") is made and entered as of the date of later signature |
| Party in con and/or serv | nnection with discussions relating to potential busines | the information that may be disclosed by or on behalf of a sopportunities, business relationships, provision of products the Parties and, in the event the Parties enter into a contractual relationship (herein the "Purpose"); |
| consideration | | d agreements herein contained, and other good and valuable acknowledged, the Parties, intending to be legally bound, |
| provisi | | hereof as if incorporated herein at length. In instances where plicable to both of the parties hereto, they are herein referred ay be hereinafter referred to individual as a "Party". |
| of Con "Recei inspect related not be softwa inform interna potenti produc docum sourcii public non-pu the ev | mpany by an affiliate (in that context herein the "Disciving Party") either orally, in writing, electronically tion or observation of Disclosing Party's property of to the Purpose (herein collectively the "Confidentia limited to, any and all: patents, copyrights, trade secreter programs, documentation, screen shots, icons, schemation; contracts and agreements; employee informatial manuals, processes and procedures; sales plans, projuial dispositions, expansions and acquisitions); products of names, labeling and marking ideas; pricing information, drawings, samples, sketches, designs, and other ing information; vendor information and lists; ideas, relations, commerce and eCommerce, as well as speublic, proprietary information relating to Disclosing I | r access to) "Personal Information", the Parties agree to also |
| not ent Repres | ter, into any Purpose), compilations, studies, notes a | rept for business conclusions related to a decision to enter, or and other documents prepared by the Receiving Party (or its nerated from the Confidential Information, regardless of the orded or stored. |
| 4. Confid | dential Information shall not include, and the burden v | vill be on the Receiving Party to show that: |
| | | ceiving Party the information was already within the public to be a general industry similar practice and not "bona fide" |
| | | rty, the information comes into the public domain, other than other obligation of confidentiality applicable to Receiving |
| | | mation was already within the Receiving Party's possession nformation was not itself subject to any agreement, obligation |

- d. after disclosure to the Receiving Party, the information lawfully comes into the Receiving Party's possession on a non-confidential basis, provided that the source of such information was not itself subject to any agreement, obligation or duty of confidentiality in respect thereto; or
- e. is developed independently by Receiving Party without any use of or reference to Disclosing Party's Confidential Information.
- 5. Receiving Party agrees not to use any of the Confidential Information other than for the Purpose. Each Party agrees to treat the others' Confidential Information with not less than the same degree of care as it accords its own Confidential Information of like importance to avoid disclosure, but in any case, not less than a reasonable degree of care. Receiving Party agrees to use reasonable efforts and take reasonable precautions against disclosure of all Disclosing Party's Confidential Information in Receiving Party's control.
- 6. Neither Party to this Agreement shall without the prior written consent of the other Party, disclose to any other person or entity, or make any public announcement regarding this Agreement, the fact that Confidential Information of the other Party has been, or may be, disclosed under this Agreement, that discussions or negotiations are taking place between the Parties, or any of the terms, conditions, status or other facts with respect thereto.
- 7. The Receiving Party will not at any time disclose or reveal the Confidential Information made available to it, without the prior written consent of the Disclosing Party (which consent may be given on such terms and conditions as the Disclosing Party considers appropriate or which consent may, in its absolute discretion, be refused), to any person or entity other than the Representatives of the Receiving Party for the Purpose. The Receiving Party will advise its Representatives having access to Confidential Information of Receiving Party's obligations under this Agreement and shall ensure that its Representatives observe the terms hereof as if they were signatories hereto and Receiving Party shall be responsible for the treatment and use of Disclosing Party's Confidential Information by its Representatives and for any breach of this Agreement by its Representatives. The term "Representatives" with respect to Company shall mean Company's employees, affiliates and third party service providers and with respect to Vendor shall mean Vendor's employees and third party service providers.
- 8. The Receiving Party may be compelled to disclose or reveal Confidential Information made available to it as required by court of law, or other applicable mandatory governmental process, and in such case, (a) before disclosing any Confidential Information, the Receiving Party shall use reasonable efforts to provide prompt prior written notice thereof to Disclosing Party (or if unable to provide prior notice of the disclosure, Receiving Party shall, to the extent legally permissible, provide Disclosing Party with such information as Disclosing Party may request regarding such disclosure), and provide cooperation and reasonable assistance to Disclosing Party in order that Disclosing Party may seek a protective order or other appropriate remedies. In each case and whether or not a protective order has been obtained, Receiving Party shall disclose only that amount of Confidential Information that is required to be disclosed to be in compliance with the court order or other mandatory governmental process.
- 9. Unless otherwise agreed in a signed writing, the Parties agree that all Confidential Information disclosed by or on behalf of the Disclosing Party to Receiving Party under this Agreement is, and at all times remains, the sole exclusive property of Disclosing Party (including without limitation information held in electronic storage media). This Agreement shall not be construed to grant any license or any other right to any information disclosed hereunder. This Agreement does not impair either Party's right to contest the validity of any patent, trademark or copyright that has or may be issued.
- 10. Except as agreed to in signed writing by the Parties, the Receiving Party further agrees that at the termination of this Agreement, or within thirty (30) days of written request from the Disclosing Party (unless a shorter period is required by law or required by Disclosing Party as the result of a breach of any other agreement between the Parties), the Receiving Party will, at Disclosing Party's option, either (a) return to the Disclosing Party all Confidential Information supplied to it (or its Representatives) by the Disclosing Party (or its Representatives), together with all copies thereof, or (b) completely destroy or delete all such Confidential Information, together with all copies thereof (including without limitation, all copies of such Confidential Information contained in any electronic storage media), and not retain any Confidential Information in any form. Notwithstanding the foregoing, and subject to the other provisions of this Agreement, Receiving Party may retain in its legal department or with its outside attorneys such documents as are necessary for legal retention purposes and non-tangible Confidential Information stored electronically in backup media if the backup media is not readily accessible to users and if the backup media is overwritten in the ordinary course of

reuse of the backup media. Receiving Party shall promptly certify in writing to the Disclosing Party that Receiving Party has complied with this Section and deliver such certification not later than thirty (30) days after Disclosing Party's written request for such certification. The rights and obligations under this Agreement shall survive any return, destruction or deletion of Confidential Information.

- 11. The initial term of this Agreement shall be for 1 year and it shall automatically renew for successive 1 years terms. Either Party may terminate this Agreement at any time upon 90 days' prior written notice to the other Party. Neither Party shall have any obligation to disclose any Confidential Information or to enter into or continue discussions relating to any arrangement or agreement relating to the Purpose or any other matter, except as agreed to in a signed writing by the Parties (including pursuant to any agreement establishing a contractual relationship between the parties for the provision of goods or services). Except as agreed to in signed writing by the Parties, the Parties reserve the right, in their sole respective discretions, to decide to (i) make or not make a proposal, (ii) reject any and all proposals made, (iii) terminate discussions at any time and/or (iv) enter into a definitive agreement. The Parties shall not have rights or obligations of any kind whatsoever with respect to the Purpose by virtue of this Agreement other than for the matters specifically set forth herein.
 - a. Notwithstanding any expiration or termination of this Agreement, all of the Parties' rights and obligations regarding the Confidential Information that includes trade secrets shall survive any such expiration or termination, and remain in effect, and except with respect to such Confidential Information that includes trade secrets, all rights and obligations hereunder with respect to Confidential Information shall continue for a period of three (3) years following such date of expiration or termination.
 - b. Notwithstanding any expiration or termination of this Agreement, if the Parties mutually agree to enter into or continue the Purpose or other arrangement relating to the Purpose, and the Parties do not then enter into a new confidentiality agreement or otherwise include terms governing confidentiality in such agreement, the terms and conditions set forth herein shall also apply to any information and/or materials related to, or activities undertaken in connection with carrying out such continuing Purpose or other arrangement. Additionally, notwithstanding any termination or expiration of this Agreement, this Agreement shall continue to be effective to the extent this Agreement governs the confidentiality of information under, or is otherwise incorporated by reference into any other agreement between the Parties.
- 12. The Parties acknowledge and agree that any breach of the terms and conditions of this Agreement by one Party may cause irreparable loss and harm to the non-breaching Party for which monetary damages may not be a sufficient remedy for such breach, and therefore, the non-breaching Party shall be entitled to seek specific performance, injunctive or any other appropriate equitable relief as remedies for any breach or anticipated breach; provided that, such equitable remedies shall not be deemed to be the exclusive remedies for any such breach hereunder, but shall be in addition to any and all other remedies available at law or in equity to the non- breaching Party.
- 13. This Agreement shall be governed and construed in accordance with the laws of the Commonwealth of Pennsylvania, without regard to conflicts of laws principles. The parties irrevocably consent to the exclusive jurisdiction of the state and federal courts located in the Commonwealth of Pennsylvania, and agree that such courts are the exclusive venue for any matter arising out of or related to this Agreement. The parties hereby waive any claim that any proceedings brought in such courts have been brought in an inconvenient forum.
- 14. If any provision of this Agreement shall, for any reason, be found by a court of competent jurisdiction to be unenforceable in any respect, such unenforceability shall not affect any other provisions of this Agreement which shall remain in full force and effect, and this Agreement shall be construed as if such unenforceable provisions had never been contained herein.
- 15. No waiver of any term, condition or obligation of this Agreement shall be valid unless in writing and signed by the waiving Party. The failure or delay by either party to exercise any right under this Agreement, shall not be construed to be a waiver of such right or to preclude further exercise. No waiver of any one or several of the provisions, conditions or obligations of this Agreement, and no partial waiver thereof, shall be construed as a waiver of any of the other terms, conditions or obligations of this Agreement.
- 16. All notices and other communications required or permitted under this Agreement shall be in writing and shall be given by either (a) personal delivery, (b) nationally recognized overnight courier service, or (c) certified or registered first

class mail, return receipt requested, and shall be deemed given upon the earlier of (i) actual receipt or (ii) first refusal of delivery, as referenced by applicable delivery receipt or record. Notices shall be sent to the address for each Party set forth in the first paragraph of this Agreement. A copy of all notices to Company shall to be sent to David's Bridal, Inc., 630 Allendale Road, Suite 250 King of Prussia, PA 19406, Attention: SVP, Head of Legal. Either Party may change its address for notices by notice given as provided for in this Section.

17. This Agreement constitutes the entire agreement between the Parties with respect to the subject matter hereof, and supersedes or replaces any prior similar understandings or agreements between the parties whether oral or written. This Agreement may be amended or modified only in writing, signed by an authorized representative of each Party. This Agreement shall be binding upon and inure to the benefit the Parties and their respective successors and assigns, provided, however, that an assigning Party will not in any event be released from any of its obligations or liabilities hereunder. This Agreement may be executed in counterparts and delivered by facsimile or other electronic means, each of which shall be deemed to be an original and all of which when taken together shall constitute one and the same agreement.

IN WITNESS WHEREOF, the undersigned, representing that they have the requisite organizational power and authority on behalf of their respective entities, have caused this Agreement to be executed, as of the Effective Date, as the valid and binding act of their respective entities.

| | DAVID'S BRIDAL, INC. |
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| Ву: | Ву: |
| Name: | Name: |
| Title: | Title: |
| Date: | Date: |